



艾凯咨询
ICAN Consulting

预售：China Fertilizer Market Review

一、调研说明

《预售：China Fertilizer Market Review》是艾凯咨询集团经过数月的周密调研，结合国家统计局，行业协会，工商，税务海关等相关数据，由行业内知名专家撰写而成。报告意于成为从事本行业人士经营及投资提供参考的重要依据。

报告主要可分为四大部分，首先，报告对本行业的特征及国内外市场环境进行描述；其次，是本行业的上下游产业链，市场供需状况及竞争格局从宏观到细致的详尽剖析，接着报告中列出数家该行业的重点企业，分析相关经营数据；最后，对该行业未来的发展前景，投资风险给出指导建议。相信该份报告对您把握市场脉搏，知悉竞争对手，进行战略投资具有重要帮助。

官方网址：<https://www.icandata.com/view/52660.html>

报告价格： 纸介版9000元 电子版9000元 纸介版+电子版9200元

订购电话： 400-700-0142 010-80392465

电子邮箱： sales@icandata.com

联系人： 刘老师

特别说明：本PDF目录为计算机程序生成，格式美观性可能有欠缺；实际报告排版规则、美观。

二、摘要、目录、图表

【 Description 】

China maintained a rapid economic growth in 2006 under the national macro-control policy, the first year of the 11th Five-Year Period (2006~2010) of the national economic development. A series of policies for economic development, including objectives, key points of growth and directions of structural readjustment, have been worked out.

The 11th Five-Year Plan for the Chinese Economic And Social Development, promulgated in March, 2006, requires that per unit GDP energy consumption and pollution discharge be reduced by 20% and 10% in five years against the backdrop of an expected annual 7.5% GDP growth. This poses a new challenge to the fertilizer industry because it is one of the industries with high energy consumption and high pollution discharge. The policy is expected to bring about a new round of technical innovation, distribution of production and product-mix readjustment in the fertilizer industry. How will the new round of restructuring be carried out?

The 11th Five-Year Plan for National Agricultural & Rural Economic Development, promulgated in Aug., 2006, sets up a goal of annual 0.65% increase in comprehensive grain productive capacity in five years under the condition of annual 0.18% decrease in planted grain acreage. Then how will the fertilizer industry step up fertilizer supply, improve its product-mix, improve fertilizing technology and raise fertilizer utilization to ensure the accomplishment of grain production goals?

The 11th Five-Year Plan for the Fertilizer Industry, promulgated in Oct., 2006, puts forward a fertilizer productive capacity of 63.5 million MT and a production of 60 million MT a year by 2010 in order to guarantee fertilizer supply. The specific goals of nitrogen, phosphorus and potassium production are 42 million MT, 15 million MT and 3 million MT respectively. Domestic fertilizer self-sufficiency should reach 90%, that is, basic self-sufficiency of nitrogen and phosphorus supply and 30% of potassium supply. How will the fertilizer industry readjust its distribution of production and product-mix and what steps will it take in technical innovation to attain the industry ' s development goals?

The conflict between the government ' s policy to practice macro-control and the policy of increasing farmers ' income and the conflict between fertilizer price growth and government ' s control remained unsettled in 2006. Farmers ' and fertilizer producers ' complaints led to a government decision to lift fertilizer price control, withdraw preference policies for fertilizer producers and give direct cash subsidy to farmers from 2007 on. But fertilizer production cost keeps increasing on account of the reform of coal, power and natural gas price toward market economy. Owing to this, there was a tendency of declining profit margin in the fertilizer industry in late 2006. Therefore, how the government reforms its policies will have great impact on fertilizer production and fertilizer market trend in 2007.

On the basis of thorough review and analysis of government ' s fertilizer policies and market trend in 2006, taking into account of national economic move and overall policy reform, BOABC will make an in-depth analysis of the problems facing the fertilizer market in 2007 and draw reasonable conclusions, so as to provide a reference to people concerned about China ' s fertilizer market.

[[Contents]]

CHAPTER ONE Macro-Economy & Fertilizer Industry ' S Development

1.1 National Economic Planning And Fertilizer Industry ' s Planning

1.1.1 National Economic Planning Goals and emphases in 11th Five-Year Period (2006-2010)

1.1.2 Fertilizer Industry ' s Development Planning Goals and emphases for 11th Five-Year Period

1.1.3 Agricultural Development Planning Goals and emphases in 11th Five-Year Period

1.2 Agricultural Policy & Fertilizer Industry ' s Investment and Development

1.2.1 The influences of Agricultural Policy on Fertilizer Industry ' s Investment and Development

1.2.2 Fertilizer Subsidy Policy And Fertilizer Industry ' s Investment & Development

1.3 Resource Policy & Fertilizer Industry ' s Investment And Development

1.3.1 Coal Policy & Fertilizer Industry ' s Investment And Development

1.3.2 Natural Gas Policy & Fertilizer Industry ' s Investment And Development

1.3.3 Electricity Policy & Fertilizer Industry ' s Investment And Development

1.3.4 Mineral Resource Policy & Fertilizer Industry ' s Investment And Development

1.4 Environmental Protection & Fertilizer Industry ' s Investment & Development

1.5 Financial Policy & Fertilizer Industry ' s Investment & Development

1.6 Investment Policy & Fertilizer Industry ' s Investment & Development

1.7 China Fertilizer Industry ' s Investment & Development in 2006-2010

1.7.1 Investment in Nitrogen Industry

1.7.2 Investment in Phosphate Compound Fertilizer Industry

1.7.3 Investment in Potassium Industry

1.8 Fertilizer Industry ' s Competitiveness

1.8.1 Nitrogen Industry ' s Competitiveness

1.8.2 Phosphorus Industry ' s Competitiveness

1.8.3 Potassium Industry ' s Competitiveness

1.9 Fertilizer Distribution System

1.9.1 Fertilizer Distribution System Development

1.9.2 Development of Chain Store Mode in Farm Material Distribution

1.9.3 Sinochem ' s Marketing Network Construction

1.9.4 China Farm Supply Group ' s Marketing Network Construction

1.9.5 Postal System ' s Participation in Farm Material Supply

1.9.6 Foreign Investment in Fertilizer Distribution

CHAPTER TWO Review & Outlook Of China ' S Fertilizer Market In 2006-2007

2.1 Review of Fertilizer Market in 2006

2.1.1 Impact of Government ' s Macro-Readjustment on Fertilizer Market

2.1.1.1 Impact of Financial Policy Change on Investment in Fertilizer Industry

2.1.1.2 Effect of Government ' s Regulating Policy on Fertilizer Market

2.1.2 Influence of International Fertilizer Market on Chinese Market

2.1.3 Analysis of Fertilizer Industry ' s Prosperity Index in 2006

2.1.4 Fertilizer Market in 2006

2.1.5 Fertilizer Input & Returns from Farm Production

2.1.6 Fertilizer Production in 2006

2.1.7 Fertilizer Imports & Exports in 2006

2.1.8 Fertilizer Consumption in 2006

2.1.9 Fertilizer Market Price in 2006

2.2 Outlook of Fertilizer Market in 2007

2.2.1 Prediction of Fertilizer Market Trend in 2007

2.2.2 Possible Fertilizer Policy in 2007

- 2.2.3 Fertilizer Import Quota Distribution for Year 2007
- 2.2.4 Authorized Fertilizer Importers in 2007
- 2.2.5 Possible Change in Fertilizer Export Tax Rate
- 2.2.6 Estimates of Fertilizer Production in 2007
- 2.2.7 Estimates of Fertilizer Imports & Exports in 2007
- 2.2.8 Estimates of Fertilizer Consumption in 2007

CHAPTER Three Review & Outlook Of Nitrogen Market In 2006-2007

- 3.1 Review of Nitrogen Market in 2006
 - 3.1.1 Analysis of Nitrogen Industry ' s Prosperity Index in 2006
 - 3.1.2 Production Cost & Yields in Nitrogen Industry in 2006
 - 3.1.3 Analysis of Nitrogen Market in 2006
 - 3.1.4 Nitrogen Production in 2006
 - 3.1.5 Nitrogen Imports & Exports in 2006
 - 3.1.6 Nitrogen Consumption in 2006
 - 3.1.7 Review of Urea Market in 2006
 - 3.1.7.1 Analysis of Urea Market in 2006
 - 3.1.7.2 Urea Production in 2006
 - 3.1.7.3 Urea consumption in 2006
 - 3.1.7.4 Urea Price Trend
 - 3.1.8 ABC Market in 2006
 - 3.1.8.1 ABC Production in 2006
 - 3.1.8.2 ABC Consumption in 2006
 - 3.1.8.3 ABC Price Trend in 2006
- 3.2 Outlook of Nitrogen Market in 2007
 - 3.2.1 Prediction of Nitrogen Market Trend in 2007
 - 3.2.2 Urea Market Trend in 2007
 - 3.2.3 Estimates of Nitrogen Production in 2007
 - 3.2.4 Estimates of Nitrogen Imports & Exports in 2007
 - 3.2.5 Estimates of Nitrogen Consumption in 2007

CHAPTER FOUR Review & Outlook Of Phosphorus Market, 2006-2007

4.1 Review of Phosphorus Market in 2006

4.1.1 Analysis of Phosphorus Industry ' s Prosperity Index in 2006

4.1.2 Cost & Yields in Phosphorus Industry in 2006

4.1.3 Analysis of Phosphorus Market in 2006

4.1.4 Phosphorus Production in 2006

4.1.5 Phosphorus Imports & Exports in 2006

4.1.6 Phosphorus Consumption in 2006

4.1.7 Phosphorus Price in 2006

4.2 Outlook of Phosphorus Market in 2007

4.2.1 Prediction of Phosphorus Market Trend in 2007

4.2.2 Estimates of Phosphorus Production in 2007

4.2.3 Estimates of Phosphorus Exports

4.2.4 Estimates of Phosphorus Consumption

CHAPTER FIVE Review & Outlook Of Potassium Market In 2006-2007

5.1 Review of Potassium Market in 2006

5.1.1 Analysis of Potassium Industry ' s Prosperity Index in 2006

5.1.2 Cost & Yields in Potassium Industry

5.1.3 Qinghai Salt Lake Potassium Group ' s Production

5.1.4 Progress in Xinjiang Lop Nor Potassium Project

5.1.5 Progress in Chinese Overseas Potassium Projects

5.1.6 Potassium Market in 2006

5.1.7 Potassium Production in 2006

5.1.8 Potassium Imports & Exports in 2006

5.1.9 Potassium Consumption in 2006

5.1.10 Potassium Price in 2006

5.2 Outlook of Potassium Market in 2007

5.2.1 Prediction of Potassium Market Trend in 2007

5.2.2 Estimates of Potassium Production in 2007

5.2.3 Estimates of Potassium Exports in 2007

5.2.4 Potassium Consumption in 2007

CHAPTER SIX Review & Outlook Of Compound Fertilizer Market In 2006-2007

6.1 Review of compound fertilizer Market in 2006

6.1.1 Analysis of Prosperity Index in compound fertilizer Industry in 2006

6.1.2 Cost & Yields in Compound Fertilizer Industry in 2006

6.1.3 Analysis of Compound Fertilizer in 2006

6.1.4 Compound Fertilizer Production in 2006

6.1.5 Compound Fertilizer Imports & Exports in 2006

6.1.6 Compound Fertilizer Consumption in 2006

6.1.7 NPK And DAP Price Trend in 2006

6.2 Outlook of Compound Fertilizer Market in 2007

6.2.1 Prediction of Compound Fertilizer Market Trend in 2007

6.2.2 Estimates of Compound Fertilizer production in 2007

6.2.3 Estimates of Compound Fertilizer Imports & Exports in 2007

6.2.3.1 Estimates of DAP Imports & Exports in 2007

6.2.3.2 Estimates of NPK Exports in 2007

6.2.4 Estimates of Compound Fertilizer Consumption

CHAPTER SEVEN Review & Outlook Of Fertilizer-Related Industries In 2006-2007

7.1 Review & Outlook of Synthetic Ammonium Market in 2006-2007

7.1.1 Prospect of Synthetic Ammonium Imports

7.1.2 Synthetic Ammonium Production in 2006

7.1.3 Synthetic Ammonium Imports & Exports in 2006

7.1.4 Synthetic Ammonium Price Trend in 2006

7.1.5 Estimates of Synthetic Ammonium Production in 2007

7.1.6 Estimates of Synthetic Ammonium Imports & Exports

7.2 Review & Outlook of Phosphorite Market in 2006-2007

7.2.1 Prospect of Phosphorite Imports

7.2.2 Phosphorite Production in 2006

7.2.3 Phosphorite Imports & Exports

7.2.4 Phosphorite Price Trend in 2006

7.2.5 Estimates of Phosphorite Production in 2007

7.2.6 Phosphorite Imports & Exports in 2007

7.3 Review & Outlook of Sulfuric Acid Market in 2006-2007

7.3.1 Sulfuric Acid Production Plan in 11th Five-Year Period

7.3.2 Sulfuric Acid Production in 2006

7.3.3 Sulfur Production in 2006

7.3.4 Sulfuric Iron Production in 2006

7.3.5 Sulfur Imports in 2006

7.3.6 Sulfuric Acid Imports

7.3.7 Sulfuric Iron & Sulfur Price Trend in 2006

7.3.8 Estimates of Sulfuric Acid Production in 2007

7.3.9 Estimates of Sulfur Production in 2007

7.3.10 Estimates of Sulfuric Iron Production in 2007

7.3.11 Estimates of Sulfur Imports in 2007

7.3.12 Estimates of Sulfuric Acid Imports in 2007

7.4 Review & Outlook of Phosphoric Acid Market in 2006-2007

7.4.1 Phosphoric Acid Production in 2006

7.4.2 Phosphoric Acid Imports in 2006

7.4.3 Estimates of Phosphoric Acid Production in 2007

7.4.4 Estimates of Phosphoric Acid Imports in 2007

APPENDIX Table

Chemical Fertilizer

Table1, Chemical Fertilizer Balance Sheet, 2002-2007

Table2, Import by Major Chemical Fertilizer Products, 2002-2006

Table3, Exports by Major Chemical Fertilizer Products, 2002-2006

Table4, Chemical Fertilizer Production, 2002-2006

Table5, Chemical Fertilizer Consumption, 2002-2006

N-Fertilizer

Table6, N-Fertilizer Balance Sheet, 2002-2007

Table7, Balance Sheet of Urea in China, 2002-2007

Table8, N-Fertilizer Production by Variety, 2002-2006

Table9, N-Fertilizer Production, 2002-2006

Table10, N-Fertilizer Consumption, 2002-2006

Table11, China ' s Urea Imports by Country Original, 2002-2006

Table12, China ' s Urea Exports by Destination Country, 2002-2006

Table13, Urea Imports by Customs, 2002-2006

Table14, China ' s Urea Exports by Customs, 2002-2006

Table15, China ' s Urea Imports by Provinces, 2002-2006

Table16, China ' s Urea Exports by Provinces, 2002-2006

P-Fertilizer

Table17, P-Fertilizers Balance Sheet, 2002-2007

Table18, P-Fertilizer Production by Variety, 2002-2006

Table19, P-Fertilizer Production, 2002-2006

Table20, P-Fertilizer Consumption, 2002-2006

K-Fertilizer

Table21, K-Fertilizers Balance Sheet, 2002-2007

Table22, K-Fertilizer Production by Variety, 2002-2006

Table23, K-Fertilizer Production, 2002-2006

Table24, K-Fertilizer Consumption, 2002-2006

Table25, China ' s Potassium Chloride Imports by Country Original, 2002-2006

Table26, China ' s Potassium Chloride Exports by Destination Country, 2002-2006

Table27, Potassium Chloride Imports by Customs, 2002-2006

Table28, China ' s Potassium Chloride Exports by Customs, 2002-2006

Table29, Potassium Chloride Imports by Provinces, 2002-2006

Table30, China ' s Potassium Sulphate Imports by Country Original, 2002-2006

Table31, China ' s Potassium Sulphate Exports by Destination Country, 2002-2006

Table32, Potassium Sulphate Imports by Customs, 2002-2006

Table33, China ' s Potassium Sulphate Exports by Customs, 2002-2006

Table34, Potassium Sulphate Imports by Provinces, 2002-2006

Compound Fertilizer

Table35, Balance Sheet of Compound Fertilizer in China, 2002-2007

Table36, Balance Sheet of DAP in China, 2002-2007

Table37, Compound Fertilizer Production, 2002-2006

Table38, Compound Fertilizer Consumption, 2002-2006

Table39, China ' s NPK Imports by Country Original, 2002-2006

Table40, China ' s NPK Exports by Destination Country, 2002-2006

Table41, NPK Imports by Customs, 2002-2006

Table42, China ' s NPK Exports by Customs, 2002-2006

Table43, NPK Imports by Provinces, 2002-2006

Table44, China ' s DAP Imports by Country Original, 2002-2006

Table45, China ' s DAP Exports by Country Destination, 2002-2006

Table46, DAP Imports by Customs, 2002-2006

Table47, China ' s DAP Exports by Customs, 2002-2006

Table48, DAP Imports by Province, 2002-2006

Chemical Fertilizer Related Products

Table49, China ' s Import by Major Chemical Fertilizer Related Products, 2002-2006

Table50, China ' s Production by Major Chemical Fertilizer Related Products, 2002-2006

Table51, China ' s Sulfur Import by Country Original, 2002-2006

Table52, China ' s Sulfur Import by Customs, 2002-2006

Table53, China ' s Exports by Major Chemical Fertilizer Related Products, 2002-2006

Table54, China Unground Phosphorite Exports by Destination Country, 2002-2006

Table55, China Phosphorite Exports by Customs, 2002-2006

APPENDIX Memorabilia Of Chemical Fertilizer Market In 2006

详细请访问：<https://www.icandata.com/view/52660.html>

三、研究方法

1、系统分析方法

- 2、比较分析方法
- 3、具体与抽象方法
- 4、分析与综合方法
- 5、归纳与演绎方法
- 6、定性分析与定量分析方法
- 7、预测研究方法

四、数据来源

对行业内相关的专家、厂商、渠道商、业务（销售）人员及客户进行访谈，获取最新的一手市场资料；

艾凯咨询集团长期监测采集的数据资料；

行业协会、国家统计局、海关总署、国家发改委、工商总局等政府部门和官方机构的数据与资料；

行业公开信息；

行业企业及上、下游企业的季报、年报和其它公开信息；

各类中英文期刊数据库、图书馆、科研院所、高等院校的文献资料；

行业资深专家公开发表的观点；

对行业的重要数据指标进行连续性对比，反映行业发展趋势；

中华人民共和国国家统计局 <http://www.stats.gov.cn>

中华人民共和国国家工商行政管理总局 <http://www.saic.gov.cn>

中华人民共和国海关总署 <http://www.customs.gov.cn>

中华人民共和国商务部 <http://www.mofcom.gov.cn>

中国证券监督管理委员会 <http://www.csrc.gov.cn>

中华人民共和国商务部 <http://www.mofcom.gov.cn>

世界贸易组织 <https://www.wto.org>

联合国统计司 <http://unstats.un.org>

联合国商品贸易统计数据库 <http://comtrade.un.org>

五、关于艾凯咨询网

艾凯咨询网（www.icandata.com）隶属艾凯咨询集团（北京华经艾凯企业咨询有限公司），艾凯咨询集团专注提供大中华区产业经济情报，为企业商业决策赋能，是领先的市场研究报告和竞争情报提供商

艾凯咨询集团为企业专业提供投资咨询报告、深度研究报告、市场调查、统计数据等。艾凯咨询网每天更新大量行业分析报告、图表资料、竞争情报、投资情报等，为用户及时了解迅速变化中的世界和中国市场提供便利，为企业商业决策赋能。

研究力量

高素质的专业的研究分析团队，密切关注市场最新动向。在多个行业，拥有数名经验丰富的专业分析师。对于特定及专属领域，我们有国内外众多合作研究机构，同时我们聘请数名行业资深专家顾问，帮助客户分清市场现状和趋势，找准市场定位和切入机会，提出合适中肯的建议，帮助客户实现价值，与客户一同成长。

我们的优势

权威机构 艾凯咨询集团二十年深厚行业背景;

数量领先 囊括主流研究报告和权威合作伙伴;

服务齐全 促销、推荐指数、积分、网上支付等;

良好声誉 广泛知名度、满意度，众多新老客户。